

**Subject:** Newsletter

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**To:** Terry Doonan <tdoonan@sneddenlaw.co.nz>



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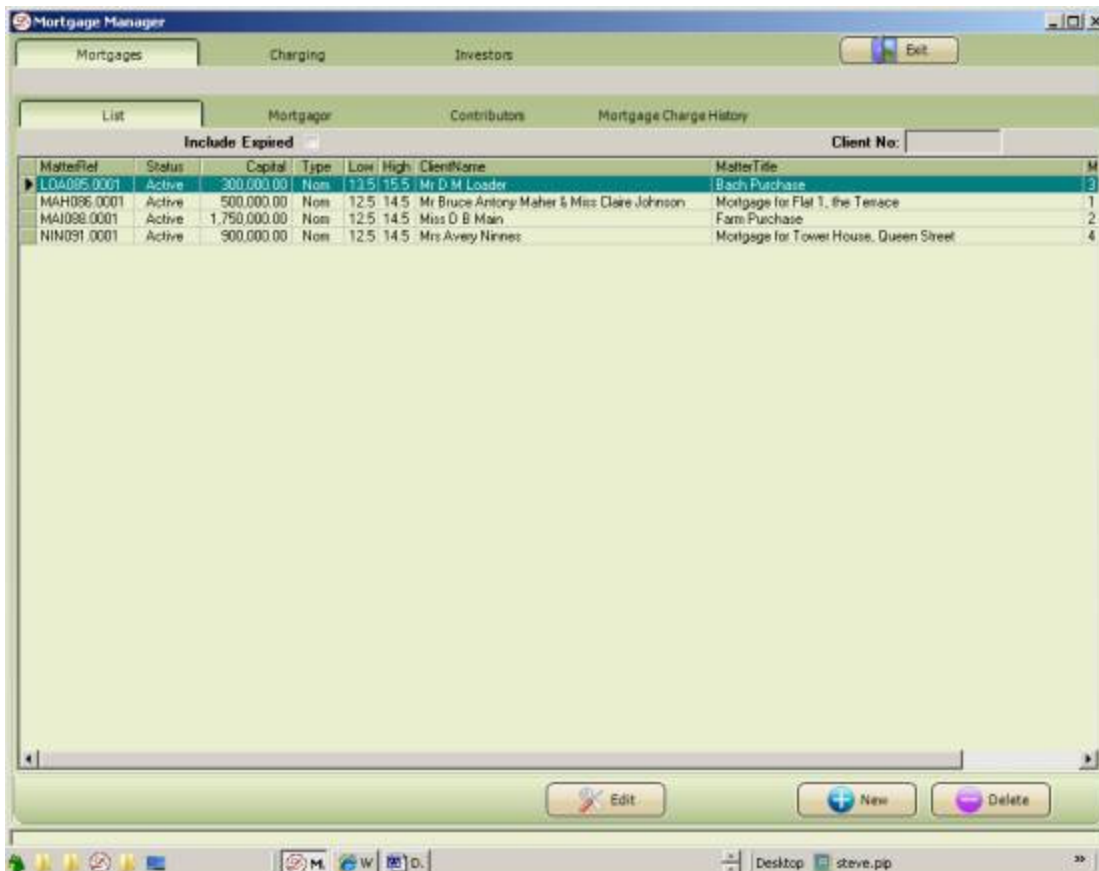
## **Newsletter - December 2008**

Hello and welcome to our last newsletter for 2008. It has been an exciting productive year for us and we want to thank you all for your support. Our offices will be closed on the statutory holidays during the Christmas period but otherwise we are open for business as normal. Carl, Jocelyn and I wish you and your families a happy Christmas and we look forward to working with you in 2009.

### **Current Development**

Development of the mortgage module is progressing well and is on schedule for delivery in January 2009. We have received a lot of input from clients who are mortgage users and this has helped enormously in the design, working processes and functionality. We certainly think we have an excellent product in the making and are excited about seeing our mortgage system in use in 2009.

The following screenshot shows the main screen in our Mortgage Manager. The programs functionality includes:



- Display all mortgages on one screen
- List all future and/or historic charges
- List current and past investors with a full payment history
- Able to charge/un-charge interest and capital easily
- Able to distribute and un-distribute distributions easily

- Automatic distribution on receipt entry
- Print a single or global distribution statements
- One click payment of charges from trust

### **Upcoming Installation**

Snedden Associates will be migrating to Legal Office at the beginning of February 2009. They are currently CLO mortgage users and have been waiting on the completion of our mortgage module. We are currently performing a test data conversion with a second test planned for January.

### **A new Legal Office client**

We are pleased to announce Inder Lynch have selected Legal Office as their replacement practice management system. Inder Lynch are a 40 user CLO site with two offices in south Auckland. The migration date is yet to be confirmed but it is anticipated to be early 2009.

### **Next for development**

Carl & Jocelyn will be turning their attention to the creditors, general ledger and debtor collection modules in the new year. This will mark the end of stage one in the development of Legal Office. At this point we will have a complete replacement system available for clients looking to migrate from their CLO system. We will then turn to our clients for their views on where we should be heading with future development. Recent discussions have indicated a

number of our clients see precedent creation as becoming a more important business issue. What do you think? Let us know as we are interested in hearing about what is important to you.

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